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As of 4/3/2025

Smith Douglas Homes Corp

Smith Douglas Homes Corp. operates as a home builder. The Company engages in the design, construction, and sale of single-family homes at affordable price points. Smith Douglas Homes serves customers in the United States.

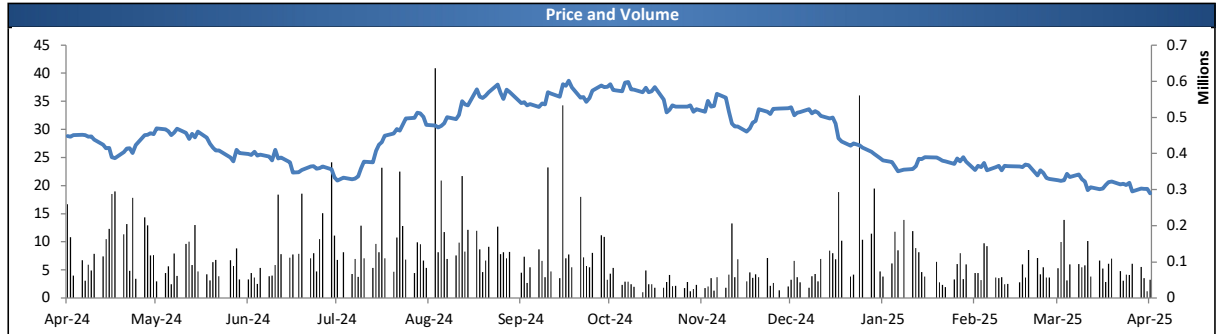
Company Officers

Thomas L Bradbury "Tom" Chairman/Founder
 Gregory S Bennett "Greg" Vice Chairman/President/Ceo
 Eddy Kleid Pres:Central Georgia & Ir
 Russell Devendorf Exec Vp/Cfo
 Brett A Steele Vp/Secretary/General Counsel
 Joe Thomas Senior Vp:Accounting & Finance

Website www.smithdouglas.com
 Phone 1-770-213-8067
 Address 110 Village Trail
 Suite 215
 Woodstock, GA 30188
 United States

Sector Consumer Discretionary
 Employees 445
 Primary Exchange New York
 S&P LT Rating #N/A N/A

Issue Data	
Last Price	18.60
52wk High (09/19/2024)	38.69
52wk Low (04/03/2025)	18.60
P/E (Trailing 12m)	59.36
Dividend Yield	--
Price to Book Ratio	12.95
Price to Sales Ratio	0.98
EV / Trail 12M EBITDA	10.42
Shares Outstanding	9.0
Market Cap	956.5
Enterprise Value	1,268.5



Per Share Data	
EPS (Trailing 12m)	1.06
Dividend per Share	0.00
Book Value / Share	1.44
Sales / Share (Trailing 12m)	83.44
Cash Flow / Basic Share	0.37
Free Cash Flow / Share	0.30

Cash Flow Analysis	
Price / Cash Flow	49.86
Price / Free Cash Flow	--
Cash Flow / Net Income	1.19
Dividend Payout Ratio	0.00
Cash Generated / Cash Req	4.92
Cash Dividend Coverage	--
Cash-oper / Sales	1.96
Eff Interest Rate	4.33

Profitability	
EBIT	119
Operating Margin	12.22
Pretax Margin	11.98
Return on Assets	3.88
Return on Common Equity	11.38
Return on Capital	32.90
Asset turnover	2.35

Structure	
Current Ratio	7.45
Quick Ratio	0.41
Total Debt to Total Assets	1.31
Total Debt to Com Equity	8.48
Acct Receivable Turnover	--
Inventory Turnover	2.93
Gross Margin	26.20
EBIT / Total Inter	47.87

Growth Potential	
Sales 1yr Growth	27.57
Asset 1yr Growth	34.93
Capital 1yr Growth	42.46

Periodicity	Fiscal Yearly	Currency	Default	Parent/Consolidated	C	Data	Adjusted (If Available)
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Income Statement Summary	12/26 E	12/25 E	LTM	12/24 A	12/23 A	12/22 A	12/21 A	12/20 A	12/19 A	12/18 A	12/17 A
Revenue	1,140.5	1,021.3	975.5	975.5	764.6	863.2	--	--	--	--	--
Operating Income	115.0	101.8	119.2	119.2	123.9	148.8	--	--	--	--	--
Pretax Income	114.8	102.2	116.9	116.9	123.2	149.4	--	--	--	--	--
Income bef XO Items	103.6	91.6	111.8	111.8	123.2	143.8	--	--	--	--	--
Net Income	90.2	81.0	16.1	16.1	123.2	21.6	--	--	--	--	--
Basic EPS Before XO Items	1.70	1.51	0.31	0.31	2.40	--	--	--	--	--	--
Basic EPS	1.70	1.51	0.01	0.01	1.80	--	--	--	--	--	--
Diluted EPS Before XO Items	--	--	0.31	0.31	2.40	--	--	--	--	--	--
Diluted EPS	--	--	0.31	0.31	2.40	--	--	--	--	--	--
Dividends per Share	--	--	0.00	0.00	0.00	--	--	--	--	--	--
EBITDA	121.3	105.0	128.3	128.3	128.3	--	--	--	--	--	--
Return on Common Equity	18.6	18.1	11.4	11.4	--	--	--	--	--	--	--

Balance Sheet Summary	12/26 E	12/25 E	LTM	12/24 A	12/23 A	12/22 A	12/21 A	12/20 A	12/19 A	12/18 A	12/17 A
Total Current Assets	--	--	409.1	409.1	232.9	--	--	--	--	--	--
Total Long-Term Assets	--	--	66.8	66.8	119.8	--	--	--	--	--	--
Total Assets	--	--	475.9	475.9	352.7	--	--	--	--	--	--
Total Current Liabilities	--	--	54.9	54.9	51.3	--	--	--	--	--	--
Total Long-Term Liabilities	--	--	19.3	19.3	92.4	--	--	--	--	--	--
Total Liabilities	--	--	74.2	74.2	143.8	--	--	--	--	--	--
Total Shareholders' Equity	--	--	401.7	401.7	208.9	--	--	--	--	--	--
Shares Outstanding	--	--	51.3	51.3	42.5	--	--	--	--	--	--
Book Value per Share	11.2	9.4	1.4	1.4	4.9	--	--	--	--	--	--
Tangible Book Value / Sh	--	--	0.9	0.9	4.3	--	--	--	--	--	--
Shareholder Equity/Total Liab	--	--	84.4	84.4	59.2	--	--	--	--	--	--

Cash Flow Summary	12/26 E	12/25 E	LTM	12/24 A	12/23 A	12/22 A	12/21 A	12/20 A	12/19 A	12/18 A	12/17 A
Net Income	103.6	91.6	16.1	16.1	123.2	21.6	--	--	--	--	--
Depreciation and Amortization	1.4	1.3	--	--	--	--	--	--	--	--	--
Change in Working Capital	--	--	172.6	172.6	--	--	--	--	--	--	--
Cash - Operating Activities	--	--	19.1	19.1	76.3	--	--	--	--	--	--
Capital Expenditures	-1.9	-2.3	-3.9	-3.9	-1.3	--	--	--	--	--	--
Cash - Investing Activities	--	--	-4.7	-4.7	-76.8	--	--	--	--	--	--
Cash - Financing Activities	--	--	-11.8	-11.8	-9.2	--	--	--	--	--	--
Net Changes in Cash	--	--	2.6	2.6	-9.8	--	--	--	--	--	--
Free Cash Flow	92.0	83.8	15.2	15.2	74.9	--	--	--	--	--	--
Free Cash Flow / Basic Sh	--	--	0.3	0.3	1.5	--	--	--	--	--	--
Free Cash Flow / Diluted Sh	--	--	0.3	0.3	1.5	--	--	--	--	--	--
Cashflow per Share	1.9	1.6	0.4	0.4	1.5	--	--	--	--	--	--