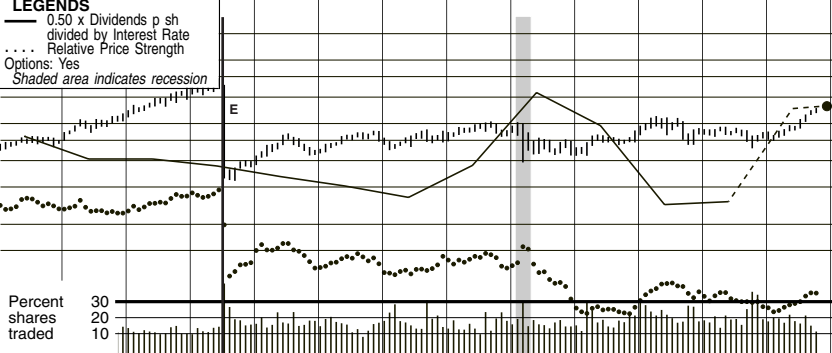


NISOURCE INC. NYSE-NI					RECENT PRICE	36.22	P/E RATIO	20.1	(Trailing: 20.2 Median: 21.0)		RELATIVE P/E RATIO	1.07	DIV'D YLD	3.1%	VALUE LINE						
TIMELINESS	4	Lowered 9/6/24	High: 33.5	44.9	49.2	26.9	27.8	28.1	30.7	30.5	27.8	32.6	29.0	36.4			Target Price	2027	2028	2029	
SAFETY	2	Raised 2/23/24	Low: 24.8	32.1	16.0	19.0	21.7	22.4	24.7	19.6	21.1	23.8	22.9	24.8							
TECHNICAL	2	Raised 11/22/24	<div>LEGENDS</div> <div>0.50 x Dividends p sh divided by Interest Rate</div> <div>Relative Price Strength</div> <div>Options: Yes</div> <div>Shaded area indicates recession</div> 																		
BETA	.95	(1.00 = Market)																			
18-Month Target Price Range																					
Low-High Midpoint (% to Mid)																					
\$25-\$42 \$34 (-10%)																					
2027-29 PROJECTIONS																					
High Low																					
Price Gain Ann'l Total																					
45 35 (+25%) (-5%) 9% 3%																					
Institutional Decisions																					
4Q2023 1Q2024 2Q2024																					
to Buy 313 331 328																					
to Sell 253 236 249																					
Hld's(000) 413866 425705 439719																					