

NVDA.OQ

NVIDIA Corp

Country United States of America
Exchange NASDAQ/NGS (GLOBAL SELECT MARKET)
Industry Semiconductors & Semiconductor Equipment
Sector Information Technology
Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	117.00	Beta 5 Year: (NASDAQ Composi	1.67
Price - 52 Week High:	140.76	Dividend Yield (Indicated):	0.0%
Price - % Below High:	-15.6%	Shares Outstanding (MIL):	24,530
Price - 52 Week Low:	39.24	Float Shares (MIL):	23,475
Price - % Above Low:	202.9%	Float % of O/S:	95.7%
Median Price Target:	150.00	Market Capitalization (MIL):	2,870,010
Implied Profit:	28.2%	Enterprise Value (MIL):	2,843,671

Consensus Recommendation

BUY



of Analysts: 64
Upgrades Last 30 Days: 5
Downgrades Last 30 Days: 1

Estimates (Currency: USD)

Period	Sales (MIL)			EBITDA (MIL)			EPS			Est. 30		
	Mean Est.	High Est.	Low Est.	Mean Est.	High Est.	Low Est.	Mean Est.	High Est.	Low Est.	30 Days Ago	30 Days Ago	30 Days Ago
FY0 (Actual)	60,922			38,642			1.30					
FY1 (Current Year)	125,501	134,282	121,590	83,515	86,649	78,600	2.84	3.04	2.74			2.84
% above/below mean		7.0%	-3.1%		3.8%	-5.9%		7.1%	-3.4%			0.0%
FY2 (Next Year)	178,247	223,223	139,395	120,742	144,366	111,886	4.02	5.10	3.50			4.01
% above/below mean		25.2%	-21.8%		19.6%	-7.3%		26.7%	-13.0%			-0.2%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	55.0x	29.8x	29.5x	46.0x
FY1 (Current Year)	41.2x	22.9x	22.7x	34.0x
FY2 (Next Year)	29.1x	16.1x	16.0x	23.6x

FY0 Per Share Metrics (Currency: USD)

Cash&STInv:	1.05	Sales:	2.44
Total Debt:	0.39	Cash Flow:	1.25
WorkingCap:	1.37	Free CF:	1.07
Book Value:	1.74	Dividends:	0.02

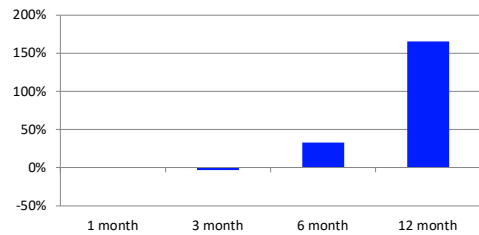
FY0 Employee Data

# of Emp:	29,600
Emp Grth:	13.0%
Rev/Emp:	2,183,741
5 yr Avg:	1,283,280

Abbreviated Financials (Currency: USD)

Income Statement (MIL)		FY0	FY-1	Balance Sheet (MIL)		FY0	FY-1	Cash Flow Statement (MIL)		FY0	FY-1
Sales	60,922	26,974		Cash & ST Investments	25,984	13,296		Net Income	29,760	4,368	
Gross Income	44,924	16,053		Fixed Assets	5,260	4,845		Funds From Operations	31,812	7,848	
EBITDA	35,103	7,872		Total Assets	65,728	41,182		Cash From Operations	28,090	5,641	
EBIT	33,595	6,328		Current Liabilities	10,631	6,563		Capital Expenditures	-1,069	-1,833	
Pretax Income	33,818	4,181		LT Debt	8,459	9,703		Cash From Investments	-10,566	7,375	
Net Income	29,760	4,368		Total Liabilities	22,750	19,081		Cash Dividends Paid	-395	-398	
Common Shares	24,640	24,660		Total Shareholders Equity	42,978	22,101		Cash From Financing	-13,633	-11,617	

Review of Stock Performance



Profitability

	FY0	5 Year Avg
Gross Margin	73.7%	67.7%
R/D % Sales	14%	22%
SGA % Sales	4%	9%
EBITDA Margin	57.6%	44.9%
Operating Margin	54.1%	38.4%
Pretax Margin	55.5%	38.8%
Net Margin	48.8%	35.8%
CF/Sales	51%	40%
Tax Rate	12.0%	8%
ROA	55.7%	29.8%
ROE	91.5%	42.0%

FY0 Sales By Region

Region	Sales
China	10,306
Taiwan	13,405
United States	26,966
Other countries	10,245
Segment Total	60,922
Consolidated Total	60,922

Price Chart (Currency: USD)

