

AMD.OQ

Advanced Micro Devices Inc

Country United States of America
Exchange NASDAQ/NGS (GLOBAL SELECT MARKET)
Industry Semiconductors & Semiconductor Equipment
Sector Information Technology
Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	159.75	Beta 5 Year: (NASDAQ Composi	1.69
Price - 52 Week High:	227.29	Dividend Yield (Indicated):	
Price - % Below High:	-29.7%	Shares Outstanding (MIL):	1,618
Price - 52 Week Low:	93.12	Float Shares (MIL):	1,609
Price - % Above Low:	71.6%	Float % of O/S:	99.4%
Median Price Target:	190.00	Market Capitalization (MIL):	258,552
Implied Profit:	18.9%	Enterprise Value (MIL):	254,931

Consensus Recommendation

BUY



of Analysts: 51
Upgrades Last 30 Days: 2
Downgrades Last 30 Days: 1

Estimates (Currency: USD)

Period	Sales (MIL)			Est. 30	EBITDA (MIL)			Est. 30	EPS			Est. 30
	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago
FY0 (Actual)	22,680				5,496				2.65			
FY1 (Current Year)	25,614	26,543	24,881	25,605	8,504	9,655	5,613	9,468	3.41	3.89	3.24	3.41
% above/below mean		3.6%	-2.9%	0.0%		13.5%	-34.0%	11.3%		14.2%	-4.9%	-0.1%
FY2 (Next Year)	32,937	36,500	29,304	32,867	12,262	14,183	10,205	12,674	5.44	7.00	3.95	5.43
% above/below mean		10.8%	-11.0%	-0.2%		15.7%	-16.8%	3.4%		28.7%	-27.4%	-0.2%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	192.3x	11.1x	11.0x	60.4x
FY1 (Current Year)	46.9x	10.1x	10.0x	30.0x
FY2 (Next Year)	29.4x	7.8x	7.7x	20.8x

FY0 Per Share Metrics (Currency: USD)

Cash&STInv:	3.57	Sales:	13.96
Total Debt:	1.53	Cash Flow:	2.64
WorkingCap:	6.24	Free CF:	0.69
Book Value:	34.63	Dividends:	

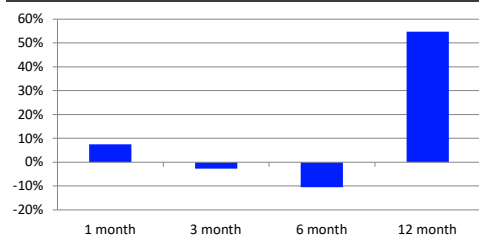
FY0 Employee Data

# of Emp:	26,000
Emp Grth:	4.0%
Rev/Emp:	889,412
5 yr Avg:	932,859

Abbreviated Financials (Currency: USD)

Income Statement (MIL)		FY0	FY-1	Balance Sheet (MIL)		FY0	FY-1	Cash Flow Statement (MIL)		FY0	FY-1
Sales	22,680	23,601		Cash & ST Investments	5,773	5,855		Net Income	854	1,320	
Gross Income	10,460	10,603		Fixed Assets	2,222	1,973		Funds From Operations	4,716	5,411	
EBITDA	4,078	5,788		Total Assets	67,885	67,580		Cash From Operations	1,667	3,565	
EBIT	625	1,614		Current Liabilities	6,689	6,369		Capital Expenditures	-546	-450	
Pretax Income	492	1,184		LT Debt	1,717	2,467		Cash From Investments	-1,423	1,999	
Net Income	854	1,320		Total Liabilities	11,993	12,830		Cash Dividends Paid			
Common Shares	1,616	1,612		Total Shareholders Equity	55,892	54,750		Cash From Financing	-1,146	-3,264	

Review of Stock Performance



Profitability

	FY0	5 Year Avg
Gross Margin	46.1%	45.7%
R/D % Sales	26%	22%
SGA % Sales	10%	10%
EBITDA Margin	18.0%	20.7%
Operating Margin	1.8%	8.9%
Pretax Margin	2.2%	8.8%
Net Margin	3.8%	10.2%
CF/Sales	19%	21%
Tax Rate	-70.3%	-16%
ROA	1.2%	6.2%
ROE	1.5%	25.3%

FY0 Sales By Region

Region	Sales
United States	7,837
Europe	2,030
Singapore	2,231
Japan	4,629
China (including Hong Kong)	3,417
Taiwan	1,841
Other Countries	695
Segment Total	22,680
Consolidated Total	22,680

Price Chart (Currency: USD)

