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JPMorgan Chase & Co

Country United States of America
Exchange NEW YORK STOCK EXCHANGE, INC.
Industry Banking Services
Sector Financials

Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	219.33	Beta 5 Year: (S&P 500 Index)	1.11
Price - 52 Week High:	225.46	Dividend Yield (Indicated):	2.1%
Price - % Below High:	-2.7%	Shares Outstanding (MIL):	2,845
Price - 52 Week Low:	135.20	Float Shares (MIL):	2,831
Price - % Above Low:	62.2%	Float % of O/S:	99.5%
Median Price Target:	221.00	Market Capitalization (MIL):	624,030
Implied Profit:	0.8%	Enterprise Value (MIL):	947,051

Consensus Recommendation**BUY**

# of Analysts:	25
Upgrades Last 30 Days:	1
Downgrades Last 30 Days:	1

Estimates (Currency: USD)

Period	Sales (MIL)			Est. 30	EBITDA (MIL)			Est. 30	EPS			Est. 30
	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago
FY0 (Actual)	162,366								16.23			
FY1 (Current Year)	175,883	178,223	173,497	176,103					18.26	19.95	15.76	18.26
% above/below mean		1.3%	-1.4%	0.1%						9.2%	-13.7%	0.0%
FY2 (Next Year)	169,976	174,398	166,220	170,029					17.05	18.57	16.27	17.05
% above/below mean		2.6%	-2.2%	0.0%						8.9%	-4.6%	0.0%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	12.2x	3.3x	5.0x	8.1x
FY1 (Current Year)	12.0x	3.5x	5.4x	
FY2 (Next Year)	12.9x	3.7x	5.6x	

FY0 Per Share Metrics (Currency: USD)

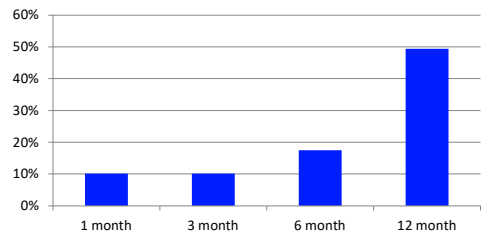
Cash&STInv:	210.16	Sales:	53.72
Total Debt:	212.69	Cash Flow:	18.88
WorkingCap:		Free CF:	-0.17
Book Value:	111.58	Dividends:	4.05

FY0 Employee Data

# of Emp:	309,926
Emp Grth:	5.5%
Rev/Emp:	523.828
5 yr Avg:	472,226

Abbreviated Financials (Currency: USD)

Income Statement (MIL)			Balance Sheet (MIL)			Cash Flow Statement (MIL)		
	FY0	FY-1		FY0	FY-1		FY0	FY-1
Sales			Cash & ST Investments			Net Income	49,552	37,676
Gross Income			Fixed Assets	30,157	27,734	Funds From Operations	54,056	47,163
EBITDA	102,566	65,777	Total Assets	3,875,393	3,665,743	Cash From Operations	12,974	107,119
EBIT	95,054	58,726	Current Liabilities			Capital Expenditures		
Pretax Income	61,612	46,166	LT Debt	317,345	259,613	Cash From Investments	67,643	-137,819
Net Income	49,552	37,676	Total Liabilities	3,547,515	3,373,411	Cash Dividends Paid	-13,463	-13,562
Common Shares	2,877	2,934	Total Shareholders Equity	327,878	292,332	Cash From Financing	-25,571	-126,257

Review of Stock Performance**Profitability**

	FY0	5 Year Avg
Gross Margin		
R/D % Sales		
SGA % Sales		
EBITDA Margin	64.9%	57.7%
Operating Margin	39.0%	38.5%
Pretax Margin	36.1%	38.5%
Net Margin	28.0%	31.2%
CF/Sales	35%	36%
Tax Rate	19.6%	19%
ROA	1.3%	1.2%
ROE		

FY0 Sales By Region

Region	Sales
	17,950
	11,522
	60,529
	60,529

Price Chart (Currency: USD)