

MDLZ.O

Mondelez International Inc

Country United States of America
Exchange NASDAQ/NGS (GLOBAL SELECT MARKET)
Industry Food & Tobacco
Sector Consumer Staples
Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	68.35	Beta 5 Year: (NASDAQ Composi	0.54
Price - 52 Week High:	77.20	Dividend Yield (Indicated):	2.8%
Price - % Below High:	-11.5%	Shares Outstanding (MIL):	1,336
Price - 52 Week Low:	60.75	Float Shares (MIL):	1,339
Price - % Above Low:	12.5%	Float % of O/S:	99.8%
Median Price Target:	78.50	Market Capitalization (MIL):	91,302
Implied Profit:	14.9%	Enterprise Value (MIL):	109,685

Consensus Recommendation**BUY**

of Analysts: 25
Upgrades Last 30 Days: 9
Downgrades Last 30 Days: 6

Estimates (Currency: USD)

Period	Sales (MIL)			Est. 30	EBITDA (MIL)			Est. 30	EPS			Est. 30
	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago
FY0 (Actual)	36,016				6,849				3.19			
FY1 (Current Year)	36,644	37,471	36,041	36,832	7,464	7,588	7,370	7,476	3.50	3.58	3.39	3.49
% above/below mean		2.3%	-1.6%	0.5%		1.7%	-1.3%	0.2%		2.4%	-3.0%	-0.1%
FY2 (Next Year)	38,309	38,988	37,484	38,569	7,618	7,930	7,396	7,773	3.64	3.80	3.44	3.72
% above/below mean		1.8%	-2.2%	0.7%		4.1%	-2.9%	2.0%		4.5%	-5.4%	2.2%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	23.5x	2.5x	3.0x	13.6x
FY1 (Current Year)	19.6x	2.5x	3.0x	14.7x
FY2 (Next Year)	18.8x	2.4x	2.9x	14.4x

FY0 Per Share Metrics (Currency: USD)

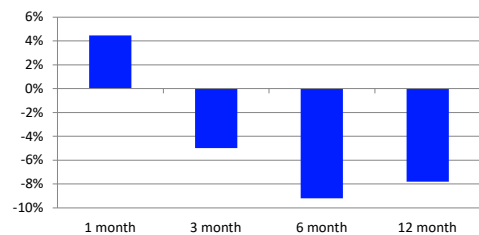
Cash&STInv:	1.34	Sales:	26.29
Total Debt:	14.39	Cash Flow:	3.92
WorkingCap:	-5.42	Free CF:	1.05
Book Value:	20.79	Dividends:	1.62

FY0 Employee Data

# of Emp:	91,000
Emp Grth:	0.0%
Rev/Emp:	395,780
5 yr Avg:	357,514

Abbreviated Financials (Currency: USD)

Income Statement (MIL)		FY0	FY-1	Balance Sheet (MIL)		FY0	FY-1	Cash Flow Statement (MIL)		FY0	FY-1
Sales	36,016	31,496		Cash & ST Investments	1,810	1,923		Net Income	4,968	2,726	
Gross Income	13,764	11,312		Fixed Assets	10,377	9,680		Funds From Operations	5,201	4,429	
EBITDA	7,093	5,477		Total Assets	71,391	71,161		Cash From Operations	4,714	3,908	
EBIT	6,071	4,560		Current Liabilities	19,013	16,731		Capital Expenditures	-1,112	-906	
Pretax Income	5,880	3,228		LT Debt	16,887	20,251		Cash From Investments	2,812	-4,888	
Net Income	4,959	2,717		Total Liabilities	43,059	44,278		Cash Dividends Paid	-2,160	-1,985	
Common Shares	1,348	1,366		Total Shareholders Equity	28,332	26,883		Cash From Financing	-7,558	-456	

Review of Stock Performance**Profitability**

	FY0	5 Year Avg
Gross Margin	38.2%	38.4%
R/D % Sales	1%	1%
SGA % Sales	21%	21%
EBITDA Margin	19.7%	19.6%
Operating Margin	15.3%	14.1%
Pretax Margin	16.3%	13.7%
Net Margin	13.8%	10.4%
CF/Sales	15%	14%
Tax Rate	26.1%	24%
ROA	6.1%	4.6%
ROE	18.0%	14.2%

FY0 Sales By Region

Region	Sales
United States	9,581
Other	26,435
Segment Total	36,016
Consolidated Total	36,016

Price Chart (Currency: USD)