

DTE

DTE Energy Co

Country United States of America
Exchange NEW YORK STOCK EXCHANGE, INC.
Industry Electric Utilities & IPPs
Sector Utilities
Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	120.53	Beta 5 Year: (S&P 500 Index)	0.68
Price - 52 Week High:	120.88	Dividend Yield (Indicated):	3.4%
Price - % Below High:	-0.3%	Shares Outstanding (MIL):	207
Price - 52 Week Low:	90.14	Float Shares (MIL):	206
Price - % Above Low:	33.7%	Float % of O/S:	99.7%
Median Price Target:	126.00	Market Capitalization (MIL):	24,942
Implied Profit:	4.5%	Enterprise Value (MIL):	46,909

Consensus Recommendation**BUY**

# of Analysts:	18
Upgrades Last 30 Days:	3
Downgrades Last 30 Days:	1

Estimates (Currency: USD)

Period	Sales (MIL)	High Est.	Low Est.	Est. 30	EBITDA (MIL)	High Est.	Low Est.	Est. 30	EPS	High Est.	Low Est.	Est. 30
	Mean Est.			30 Days Ago	Mean Est.			30 Days Ago	Mean Est.			30 Days Ago
FY0 (Actual)	12,745				3,849				5.73			
FY1 (Current Year)	12,805	13,934	10,562	12,781	4,000	4,270	3,829	3,983	6.69	6.75	6.63	6.68
% above/below mean		8.8%	-17.5%	-0.2%		6.7%	-4.3%	-0.4%		0.9%	-0.9%	-0.1%
FY2 (Next Year)	13,023	14,843	10,681	13,215	4,334	4,572	3,751	4,334	7.19	7.30	7.14	7.18
% above/below mean		14.0%	-18.0%	1.5%		5.5%	-13.5%	0.0%		1.5%	-0.7%	-0.1%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	18.0x	2.0x	3.8x	12.0x
FY1 (Current Year)	18.0x	1.9x	3.7x	11.7x
FY2 (Next Year)	16.8x	1.9x	3.6x	10.8x

FY0 Per Share Metrics (Currency: USD)

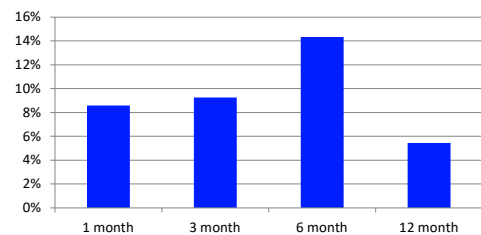
Cash&STInv:	0.13	Sales:	61.87
Total Debt:	101.01	Cash Flow:	14.58
WorkingCap:	-11.36	Free CF:	-7.12
Book Value:	53.64	Dividends:	3.88

FY0 Employee Data

# of Emp:	9,950
Emp Grth:	-2.9%
Rev/Emp:	1,261,881
5 yr Avg:	1,356,060

Abbreviated Financials (Currency: USD)

Income Statement (MIL)	FY0	FY-1	Balance Sheet (MIL)	FY0	FY-1	Cash Flow Statement (MIL)	FY0	FY-1
Sales	12,745	19,228	Cash & ST Investments	26	33	Net Income	1,397	1,083
Gross Income			Fixed Assets	896	797	Funds From Operations	3,214	2,617
EBITDA	3,865	3,211	Total Assets	44,755	42,683	Cash From Operations	3,220	1,977
EBIT	2,259	1,743	Current Liabilities	5,883	5,173	Capital Expenditures	-3,934	-3,378
Pretax Income	1,566	1,112	LT Debt	17,420	16,873	Cash From Investments	-4,095	-3,431
Net Income	1,397	1,083	Total Liabilities	33,705	32,286	Cash Dividends Paid	-752	-685
Common Shares	206	206	Total Shareholders Equity	11,050	10,397	Cash From Financing	883	1,462

Review of Stock Performance**Profitability**

	FY0	5 Year Avg
Gross Margin		
R/D % Sales		
SGA % Sales		
EBITDA Margin	30.3%	22.4%
Operating Margin	17.6%	11.4%
Pretax Margin	12.3%	7.7%
Net Margin	10.9%	7.4%
CF/Sales	24%	18%
Tax Rate	10.8%	3%
ROA	3.2%	2.5%
ROE	13.0%	9.9%

FY0 Sales By Region

Region	Sales
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Price Chart (Currency: USD)