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Dominion Energy Inc

Country United States of America
Exchange NEW YORK STOCK EXCHANGE, INC.
Industry Electric Utilities & IPPs
Sector Utilities
Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	53.46	Beta 5 Year: (S&P 500 Index)	0.59
Price - 52 Week High:	54.23	Dividend Yield (Indicated):	5.0%
Price - % Below High:	-1.4%	Shares Outstanding (MIL):	838
Price - 52 Week Low:	39.18	Float Shares (MIL):	837
Price - % Above Low:	36.4%	Float % of O/S:	99.9%
Median Price Target:	53.00	Market Capitalization (MIL):	44,811
Implied Profit:	-0.9%	Enterprise Value (MIL):	87,813

Consensus Recommendation**HOLD**

# of Analysts:	17
Upgrades Last 30 Days:	2
Downgrades Last 30 Days:	7

Estimates (Currency: USD)

Period	Sales (MIL)	High Est.	Low Est.	Est. 30	EBITDA (MIL)	High Est.	Low Est.	Est. 30	EPS	High Est.	Low Est.	Est. 30
	Mean Est.			30 Days Ago	Mean Est.			30 Days Ago	Mean Est.			30 Days Ago
FY0 (Actual)	14,393								1.99			
FY1 (Current Year)	15,752	16,753	14,794	15,996	6,986	7,724	5,917	6,934	2.79	3.08	2.73	2.86
% above/below mean		6.4%	-6.1%	1.6%			-15.3%	-0.7%		10.5%	-2.0%	2.5%
FY2 (Next Year)	16,486	18,158	14,183	17,247	7,715	8,688	6,546	7,848	3.39	3.59	3.29	3.43
% above/below mean		10.1%	-14.0%	4.6%			-15.1%	1.7%		6.0%	-2.9%	1.2%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	20.6x	3.0x	6.2x	13.0x
FY1 (Current Year)	18.0x	2.7x	5.6x	12.6x
FY2 (Next Year)	15.0x	2.6x	5.3x	11.4x

FY0 Per Share Metrics (Currency: USD)

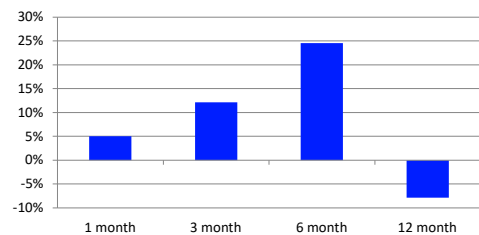
Cash&STInv:	0.22	Sales:	17.21
Total Debt:	52.80	Cash Flow:	6.22
WorkingCap:	1.09	Free CF:	-7.02
Book Value:	32.91	Dividends:	2.67

FY0 Employee Data

# of Emp:	17,700
Emp Grth:	2.9%
Rev/Emp:	824,814
5 yr Avg:	758,605

Abbreviated Financials (Currency: USD)

Income Statement (MIL)	FY0	FY-1	Balance Sheet (MIL)	FY0	FY-1	Cash Flow Statement (MIL)	FY0	FY-1
Sales	14,393	13,938	Cash & ST Investments	184	119	Net Income	1,994	994
Gross Income			Fixed Assets	578	473	Funds From Operations	6,546	7,036
EBITDA	6,822	6,373	Total Assets	109,032	104,795	Cash From Operations	6,572	3,700
EBIT	3,694	3,260	Current Liabilities	24,476	13,450	Capital Expenditures	-10,211	-7,591
Pretax Income	2,732	540	LT Debt	33,248	34,584	Cash From Investments	-7,207	-6,746
Net Income	1,994	1,321	Total Liabilities	81,503	77,136	Cash Dividends Paid	-2,233	-2,209
Common Shares	838	835	Total Shareholders Equity	27,529	27,659	Cash From Financing	595	2,979

Review of Stock Performance**Profitability**

	FY0	5 Year Avg
Gross Margin		
R/D % Sales		
SGA % Sales		
EBITDA Margin	47.4%	47.0%
Operating Margin	23.7%	15.3%
Pretax Margin	19.0%	10.9%
Net Margin	14.4%	9.7%
CF/Sales	36%	31%
Tax Rate	21.0%	11%
ROA	2.0%	1.3%
ROE	7.8%	4.9%

FY0 Sales By Region

Region	Sales
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Price Chart (Currency: USD)