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Smith Douglas Homes Corp

Country United States of America
Exchange NEW YORK STOCK EXCHANGE, INC.
Industry Homebuilding & Construction Supplies
Sector Consumer Discretionary
Market Cap Currency USD

General Information (Currency: USD)

Price (Previous Close):	25.63	Beta 5 Year: (S&P 500 Index)	
Price - 52 Week High:	32.82	Dividend Yield (Indicated):	
Price - % Below High:	-21.9%	Shares Outstanding (MIL):	51
Price - 52 Week Low:	23.26	Float Shares (MIL):	9
Price - % Above Low:	10.2%	Float % of O/S:	96.3%
Median Price Target:	28.00	Market Capitalization (MIL):	1,314
Implied Profit:	9.2%	Enterprise Value (MIL):	1,559

Consensus Recommendation**HOLD**

# of Analysts:	6
Upgrades Last 30 Days:	0
Downgrades Last 30 Days:	6

Estimates (Currency: USD)

Period	Sales (MIL)			Est. 30	EBITDA (MIL)			Est. 30	EPS			Est. 30
	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago	Mean Est.	High Est.	Low Est.	30 Days Ago
FY0 (Actual)	765				127				13.92			
FY1 (Current Year)	939	959	914	949	119	126	115	129	1.70	1.80	1.63	1.82
% above/below mean		2.1%	-2.7%	1.1%		5.5%	-3.2%	8.7%		5.7%	-4.3%	6.9%
FY2 (Next Year)	1,198	1,264	1,053	1,241	165	176	154	185	2.24	2.50	1.89	2.45
% above/below mean		5.6%	-12.1%	3.6%		6.6%	-6.5%	12.1%		11.8%	-15.5%	9.6%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	2.1x	1.7x	2.0x	13.2x
FY1 (Current Year)	15.1x	1.4x	1.7x	13.1x
FY2 (Next Year)	11.5x	1.1x	1.3x	9.5x

FY0 Per Share Metrics (Currency: USD)

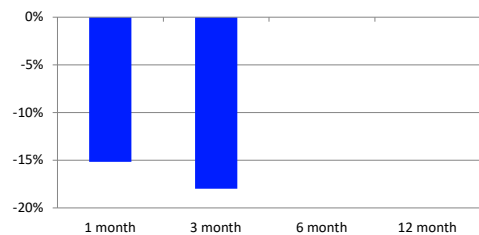
Cash&STInv:	2.24	Sales:	86.44
Total Debt:	8.55	Cash Flow:	14.05
WorkingCap:		Free CF:	8.47
Book Value:	23.62	Dividends:	

FY0 Employee Data

# of Emp:	364
Emp Grth:	14.1%
Rev/Emp:	2,239,037
5 yr Avg:	2,239,037

Abbreviated Financials (Currency: USD)

Income Statement (MIL)			Balance Sheet (MIL)			Cash Flow Statement (MIL)		
	FY0	FY-1		FY0	FY-1		FY0	FY-1
Sales	765	755	Cash & ST Investments	20	30	Net Income	123	140
Gross Income	216	223	Fixed Assets	20	6	Funds From Operations	128	145
EBITDA	125	140	Total Assets	353	223	Cash From Operations	76	132
EBIT	124	139	Current Liabilities			Capital Expenditures	-1	-1
Pretax Income	123	140	LT Debt	74	15	Cash From Investments	-77	0
Net Income	123	140	Total Liabilities	144	59	Cash Dividends Paid		
Common Shares	9	8	Total Shareholders Equity	209	165	Cash From Financing	-9	-128

Review of Stock Performance**Profitability**

	FY0	5 Year Avg
Gross Margin	28.3%	
R/D % Sales		
SGA % Sales	12%	12%
EBITDA Margin	16.3%	
Operating Margin	16.0%	
Pretax Margin	16.1%	
Net Margin	16.1%	
CF/Sales	16%	
Tax Rate		
ROA	42.8%	
ROE	66.0%	87.0%

FY0 Sales By Region

Region	Sales
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Price Chart (Currency: USD)