

SWK

Stanley Black & Decker Inc

Country: United States of America
 Exchange: NEW YORK STOCK EXCHANGE, INC.
 Industry: Machinery, Tools, Heavy Vehicles, Trains & Ships
 Sector: Industrials

Market Cap Currency: USD

General Information (Currency: USD)

Price (Previous Close):	94.49	Beta 5 Year (S&P 500 Index):	1.33
Price - 52 Week High:	104.21	Dividend Yield (Indicated):	3.4%
Price - % Below High:	-9.3%	Shares Outstanding (MIL):	154
Price - 52 Week Low:	73.27	Float Shares (MIL):	153
Price - % Above Low:	29.0%	Float % of O/S:	99.7%
Median Price Target:	100.00	Market Capitalization (MIL):	14,533
Implied Profit:	5.8%	Enterprise Value (MIL):	21,260

Consensus Recommendation

HOLD



# of Analysts:	16
Upgrades Last 30 Days:	2
Downgrades Last 30 Days:	1

Estimates (Currency: USD)

Period	Sales (MIL)			Est. 30 30 Days Ago	EBITDA (MIL)			Est. 30 30 Days Ago	EPS				
	Mean Est.	High Est.	Low Est.		Mean Est.	High Est.	Low Est.		Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago	
FY0 (Actual)	15,781				1,138				1.45				
FY1 (Current Year)	15,549	16,121	15,228	15,522	1,740	1,950	1,535	1,730	4.13	4.62	3.73	4.13	
% above/below mean		3.7%	-2.1%	-0.2%		12.1%	-11.8%	-0.6%		11.9%	-9.7%	0.0%	
FY2 (Next Year)	16,048	16,791	15,735	16,032	2,000	2,283	1,820	1,992	5.74	6.65	5.20	5.75	
% above/below mean		4.6%	-2.0%	-0.1%		14.1%	-9.0%	-0.4%		15.9%	-9.4%	0.3%	

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)		0.9x	1.3x	17.9x
FY1 (Current Year)	22.9x	0.9x	1.4x	12.2x
FY2 (Next Year)	16.5x	0.9x	1.3x	10.6x

FY0 Per Share Metrics (Currency: USD)

Cash&STInv:	2.93	Sales:	105.38
Total Debt:	46.72	Cash Flow:	2.29
WorkingCap:	7.38	Free CF:	2.47
Book Value:	60.47	Dividends:	3.22

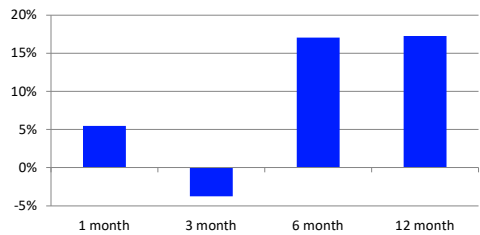
FY0 Employee Data

# of Emp:	50,500
Emp Grth:	-6.8%
Rev/Emp:	301,454
5 yr Avg:	251,730

Abbreviated Financials (Currency: USD)

Income Statement (MIL)	FY0	FY-1	Balance Sheet (MIL)	FY0	FY-1	Cash Flow Statement (MIL)	FY0	FY-1
Sales	15,781	16,947	Cash & ST Investments	449	396	Net Income	-311	170
Gross Income	4,100	4,412	Fixed Assets	2,673	2,785	Funds From Operations	437	616
EBITDA	1,188	1,536	Total Assets	23,664	24,963	Cash From Operations	1,191	-1,460
EBIT	563	964	Current Liabilities	5,883	6,569	Capital Expenditures	-339	-530
Pretax Income	-376	38	LT Debt	6,101	5,353	Cash From Investments	-328	3,573
Net Income	-311	1,063	Total Liabilities	14,608	15,251	Cash Dividends Paid	-483	-472
Common Shares	154	153	Total Shareholders Equity	9,056	9,712	Cash From Financing	-816	-1,971

Review of Stock Performance



Profitability

	FY0	5 Year Avg
Gross Margin	26.0%	30.2%
R/D % Sales	2%	2%
SGA % Sales	18%	18%
EBITDA Margin	7.5%	13.2%
Operating Margin	0.0%	6.4%
Pretax Margin	-2.4%	4.8%
Net Margin	-1.8%	4.8%
CF/Sales	2%	9%
Tax Rate		0%
ROA	-1.2%	3.0%
ROE	-3.0%	7.0%

FY0 Sales By Region

Region	Sales
United States	9,861
Canada	762
Other Americas	871
Asia	1,263
Europe	3,025
Segment Total	15,781
Consolidated Total	15,781

Price Chart (Currency: USD)

