

AMZN.O

Amazon.com Inc

Country: United States of America
 Exchange: NASDAQ/NGS (GLOBAL SELECT MARKET)
 Industry: Diversified Retail
 Sector: Consumer Discretionary

Market Cap Currency: USD

General Information (Currency: USD)

Price (Previous Close):	180.69	Beta 5 Year: (NASDAQ Composi	1.16
Price - 52 Week High:	183.00	Dividend Yield (Indicated):	
Price - % Below High:	-1.3%	Shares Outstanding (MIL):	10,387
Price - 52 Week Low:	97.71	Float Shares (MIL):	9,432
Price - % Above Low:	84.9%	Float % of O/S:	90.8%
Median Price Target:	205.00	Market Capitalization (MIL):	1,876,896
Implied Profit:	13.5%	Enterprise Value (MIL):	1,873,872

Consensus Recommendation

BUY



# of Analysts:	60
Upgrades Last 30 Days:	6
Downgrades Last 30 Days:	1

Estimates (Currency: USD)

Period	Sales (MIL)			EBITDA (MIL)			EPS					
	Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago	Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago	Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago
FY0 (Actual)	574,785				110,305				2.90			
FY1 (Current Year)	641,306	650,656	625,853	641,306	132,968	146,000	116,120	132,968	4.13	5.09	3.26	4.13
% above/below mean		1.5%	-2.4%	0.0%		9.8%	-12.7%	0.0%		23.2%	-21.1%	0.0%
FY2 (Next Year)	714,803	736,851	682,575	714,383	154,879	183,000	132,855	155,491	5.29	6.72	3.70	5.31
% above/below mean		3.1%	-4.5%	-0.1%		18.2%	-14.2%	0.4%		26.9%	-30.1%	0.4%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	62.5x	3.3x	3.3x	21.9x
FY1 (Current Year)	43.7x	2.9x	2.9x	14.1x
FY2 (Next Year)	34.1x	2.6x	2.6x	12.1x

FY0 Per Share Metrics (Currency: USD)

Cash&STInv:	8.36	Sales:	54.78
Total Debt:	8.07	Cash Flow:	5.85
WorkingCap:	0.72	Free CF:	3.07
Book Value:	19.59	Dividends:	

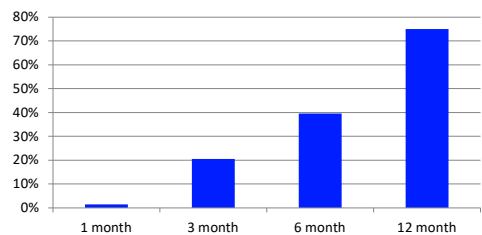
FY0 Employee Data

# of Emp:	1,525,000
Emp Grth:	-1.0%
Rev/Emp:	374,941
5 yr Avg:	356,249

Abbreviated Financials (Currency: USD)

Income Statement (MIL)	FY0	FY-1	Balance Sheet (MIL)	FY0	FY-1	Cash Flow Statement (MIL)	FY0	FY-1
Sales	574,785	513,983	Cash & ST Investments	86,780	70,026	Net Income	30,425	-2,722
Gross Income	270,046	225,152	Fixed Assets	276,690	252,838	Funds From Operations	96,487	67,638
EBITDA	67,819	38,852	Total Assets	527,854	462,675	Cash From Operations	84,946	46,752
EBIT	36,913	13,348	Current Liabilities	164,917	155,393	Capital Expenditures	-52,729	-63,645
Pretax Income	37,557	-5,936	LT Debt	74,991	85,236	Cash From Investments	-49,833	-37,601
Net Income	30,425	-2,722	Total Liabilities	325,979	316,632	Cash Dividends Paid		
Common Shares	10,383	10,242	Total Shareholders Equity	201,875	146,043	Cash From Financing	-15,879	9,718

Review of Stock Performance



Profitability

	FY0	5 Year Avg
Gross Margin	47.0%	43.2%
R/D % Sales	15%	13%
SGA % Sales	26%	25%
EBITDA Margin	11.8%	10.6%
Operating Margin	6.4%	5.0%
Pretax Margin	6.5%	4.9%
Net Margin	5.3%	4.2%
CF/Sales	11%	9%
Tax Rate	19.0%	13%
ROA	6.1%	5.3%
ROE	17.5%	18.8%

FY0 Sales By Region

Region	Sales
North America	352,828
International	131,200
Amazon Web Services	90,757
Segment Total	574,785
Consolidated Total	574,785

Price Chart (Currency: USD)

