

SCHW.K

Charles Schwab Corp

Country: United States of America
 Exchange: NEW YORK STOCK EXCHANGE, INC.
 Industry: Investment Banking & Investment Services
 Sector: Financials

Market Cap Currency: USD

General Information (Currency: USD)			
Price (Previous Close):	62.94	Beta 5 Year: (S&P 500 Index)	0.99
Price - 52 Week High:	81.96	Dividend Yield (Indicated):	1.6%
Price - % Below High:	-23.2%	Shares Outstanding (MIL):	1,823
Price - 52 Week Low:	45.00	Float Shares (MIL):	1,659
Price - % Above Low:	39.9%	Float % of O/S:	93.7%
Median Price Target:	72.00	Market Capitalization (MIL):	114,713
Implied Profit:	14.4%	Enterprise Value (MIL):	439,214

Consensus Recommendation

BUY



# of Analysts:	21
Upgrades Last 30 Days:	1
Downgrades Last 30 Days:	17

Estimates (Currency: USD)

Period	Sales (MIL)			EBITDA (MIL)			EPS					
	Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago	Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago	Mean Est.	High Est.	Low Est.	Est. 30 30 Days Ago
FY0 (Actual)	18,837				7,182				3.13			
FY1 (Current Year)	19,819	20,997	19,281	20,410	10,726	11,704	9,983	10,590	3.41	3.90	3.18	3.72
% above/below mean		5.9%	-2.7%	3.0%		9.1%	-6.9%	-1.3%		14.3%	-6.8%	9.0%
FY2 (Next Year)	22,442	24,026	20,854	23,077	12,621	13,210	12,323	13,362	4.41	5.00	3.84	4.75
% above/below mean		7.1%	-7.1%	2.8%		4.7%	-2.4%	5.9%		13.3%	-13.0%	7.7%

Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	24.8x	4.5x	17.2x	51.1x
FY1 (Current Year)	18.5x	5.8x	22.2x	40.9x
FY2 (Next Year)	14.3x	5.1x	19.6x	34.8x

FY0 Per Share Metrics (Currency: USD)

Cash&STInv:	Sales:	13.94
Total Debt:	Cash Flow:	3.27
WorkingCap:	Free CF:	
Book Value:	Dividends:	1.00

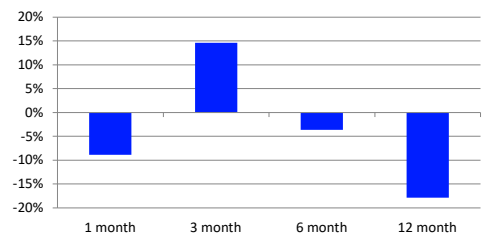
FY0 Employee Data

# of Emp:	
Emp Grth:	
Rev/Emp:	
5 yr Avg:	575,007

Abbreviated Financials (Currency: USD)

Income Statement (MIL)	FY0	FY-1	Balance Sheet (MIL)	FY0	FY-1	Cash Flow Statement (MIL)	FY0	FY-1
Sales	25,521	22,307	Cash & ST Investments	43,300	40,195	Net Income		7,183
Gross Income	18,837	20,762	Fixed Assets		4,608	Funds From Operations	0	10,644
EBITDA	8,612	11,028	Total Assets	493,200	551,772	Cash From Operations		2,057
EBIT	7,274	9,780	Current Liabilities			Capital Expenditures		-971
Pretax Income	6,378	9,388	LT Debt	52,500	20,828	Cash From Investments		32,048
Net Income	5,067	7,183	Total Liabilities		515,164	Cash Dividends Paid		-2,110
Common Shares		1,853	Total Shareholders Equity	41,000	36,608	Cash From Financing		-68,723

Review of Stock Performance



Profitability

	FY0	5 Year Avg
Gross Margin	73.8%	88.8%
R/D % Sales		
SGA % Sales	38%	42%
EBITDA Margin	33.7%	43.6%
Operating Margin	25.0%	36.0%
Pretax Margin	25.0%	36.0%
Net Margin	18.2%	27.7%
CF/Sales	23%	31%
Tax Rate	20.6%	23%
ROA		
ROE		13.0%

FY0 Sales By Region

Region	Sales

Price Chart (Currency: USD)

