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## Advanced Micro Devices Inc

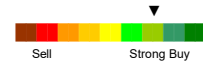
Country United States of America  
 Exchange NASDAQ/NGS (GLOBAL SELECT MARKET)  
 Industry Semiconductors & Semiconductor Equipment  
 Sector Information Technology  
 Market Cap Currency USD

## General Information (Currency: USD)

Price (Previous Close):	177.66	Beta 5 Year: (NASDAQ Composi	1.64
Price - 52 Week High:	184.92	Dividend Yield (Indicated):	
Price - % Below High:	-3.9%	Shares Outstanding (MIL):	1,616
Price - 52 Week Low:	75.92	Float Shares (MIL):	1,605
Price - % Above Low:	134.0%	Float % of O/S:	99.4%
Median Price Target:	190.00	Market Capitalization (MIL):	287,061
Implied Profit:	6.9%	Enterprise Value (MIL):	283,756

## Consensus Recommendation

BUY



# of Analysts:	48
Upgrades Last 30 Days:	12
Downgrades Last 30 Days:	25

## Estimates (Currency: USD)

Period	Sales (MIL)			Est. 30 30 Days Ago	EBITDA (MIL)			Est. 30 30 Days Ago	EPS			Est. 30 30 Days Ago
	Mean Est.	High Est.	Low Est.		Mean Est.	High Est.	Low Est.		Mean Est.	High Est.	Low Est.	
FY0 (Actual)	22,680				5,496				2.65			
FY1 (Current Year)	25,670	29,911	23,715	26,415	7,752	9,676	5,855	7,360	3.59	4.89	2.97	3.74
% above/below mean		16.5%	-7.6%	2.9%	24.8%	-24.5%	-5.1%		36.1%	-17.4%	4.0%	
FY2 (Next Year)	32,312	43,798	26,000	30,925	10,471	11,540	9,863	9,520	5.46	9.05	3.52	5.06
% above/below mean		35.6%	-19.5%	-4.3%	10.2%	-5.8%	-9.1%		65.7%	-35.5%	-7.3%	

## Valuation Ratios

Period	P/E	P/SALES	EV/REVS	EV/EBITDA
LTM (Last Twelve Months)	332.3x	12.4x	12.3x	68.2x
FY1 (Current Year)	48.5x	11.0x	11.1x	36.6x
FY2 (Next Year)	31.9x	8.7x	8.8x	27.1x

## FY0 Per Share Metrics (Currency: USD)

Cash&STInv:	3.57	Sales:	13.96
Total Debt:	1.53	Cash Flow:	2.64
WorkingCap:	6.24	Free CF:	0.69
Book Value:	34.63	Dividends:	

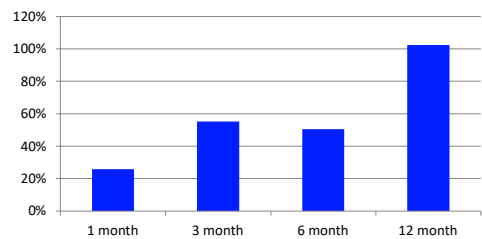
## FY0 Employee Data

# of Emp:	26,000
Emp Grth:	4.0%
Rev/Emp:	889,412
5 yr Avg:	932,859

## Abbreviated Financials (Currency: USD)

Income Statement (MIL)	FY0	FY-1	Balance Sheet (MIL)	FY0	FY-1	Cash Flow Statement (MIL)	FY0	FY-1
Sales	22,680	23,601	Cash & ST Investments	5,773	5,855	Net Income	854	1,320
Gross Income	10,460	10,603	Fixed Assets	2,222	1,973	Funds From Operations	4,716	5,411
EBITDA	4,078	5,788	Total Assets	67,885	67,580	Cash From Operations	1,667	3,565
EBIT	625	1,614	Current Liabilities	6,689	6,369	Capital Expenditures	-546	-450
Pretax Income	492	1,184	LT Debt	1,717	2,467	Cash From Investments	-1,423	1,999
Net Income	854	1,320	Total Liabilities	11,993	12,830	Cash Dividends Paid		
Common Shares	1,616	1,612	Total Shareholders Equity	55,892	54,750	Cash From Financing	-1,146	-3,264

## Review of Stock Performance



## Profitability

	FY0	5 Year Avg
Gross Margin	46.1%	45.7%
R/D % Sales	26%	22%
SGA % Sales	10%	10%
EBITDA Margin	18.0%	20.7%
Operating Margin	1.8%	8.9%
Pretax Margin	2.2%	8.8%
Net Margin	3.8%	10.2%
CF/Sales	19%	21%
Tax Rate	-70.3%	-16%
ROA	1.2%	6.2%
ROE	1.5%	25.3%

## FY0 Sales By Region

Region	Sales
United States	7,837
Europe	2,030
Singapore	2,231
Japan	4,629
China (including Hong Kong)	3,417
Taiwan	1,841
Other Countries	695
Segment Total	22,680
Consolidated Total	22,680

## Price Chart (Currency: USD)

